

Community Financial Shares, Inc.

| Selected Consolidated Financial Data: (Unaudited) (In thousands) | June 30, 2010 | March 31, 2010 | December 31, 2009 |
|---|------------------|-------------------|----------------------|
| Total assets | \$ 337,672 | \$ 341,524 | \$ 341,530 |
| Loans receivable, net | 226,010 | 228,949 | 232,972 |
| Investment securities available-for-sale | 41,512 | 44,821 | 44,544 |
| Deposits | 296,671 | 297,740 | 298,311 |
| FHLB Advances and other borrowings | 14,600 | 14,700 | 14,800 |
| Stockholders' equity | 20,446 | 23,021 | 22,707 |
| Nonperforming assets | 24,920 | 16,095 | 17,431 |
| Nonperforming loans | 21,564 | 12,234 | 15,035 |
| Allowance for loan losses | 4,374 | 4,799 | 4,812 |
| Selected ratios: | | | |
| Total equity to total assets | 6.05% | 6.74% | 6.65% |
| Allowance for loan losses as a % of nonperforming assets | 17.6% | 29.8% | 27.6% |
| Allowance for loan losses as a % of loans | 1.90% | 2.05% | 2.02% |
| Book value per share | \$ 10.62 | \$ 12.85 | \$ 12.83 |
| Market value per share | \$ 8.25 | \$ 8.50 | \$ 7.55 |
| Quarterly net interest margin (1) | 3.27% | 3.52% | 3.27% |
| Subsidiary Bank: | | | |
| Tier 1 capital to average assets | 6.30% | 7.60% | 7.70% |
| Tier 1 capital to risk-weighted assets | 8.80% | 10.50% | 10.30% |
| Total capital to risk-weighted assets | 10.00% | 11.70% | 11.50% |

| Selected operating data: (Unaudited) (In thousands, except per share data) | Three months ended | | Six months ended | |
|---|--------------------|-----------|------------------|-----------|
| | June 30, 2010 | 2009 | June 30, 2010 | 2009 |
| Interest income | \$ 3,388 | \$ 3,515 | \$ 7,006 | \$ 6,943 |
| Interest expense | 890 | 1,347 | 1,870 | 2,759 |
| Net interest income | 2,498 | 2,168 | 5,136 | 4,184 |
| Provision for loan losses | 4,425 | 870 | 4,665 | 960 |
| Net interest income after provision for loan losses | (1,927) | 1,298 | 471 | 3,224 |
| Noninterest income | 296 | 700 | 778 | 1,228 |
| Noninterest expense | 2,878 | 2,739 | 5,706 | 5,166 |
| Loss before income tax | (4,509) | (741) | (4,457) | (714) |
| Income tax benefit | (1,824) | (351) | (1,882) | (406) |
| Net loss | (2,685) | (390) | (2,575) | (308) |
| Preferred stock dividends and accretion | (110) | (56) | (220) | (56) |
| Net loss available to common shareholders | \$ (2,795) | \$ (446) | \$ (2,795) | \$ (364) |
| Loss per share - basic | \$ (2.24) | \$ (0.36) | \$ (2.24) | \$ (0.29) |
| Loss per share - diluted | \$ (2.24) | \$ (0.36) | \$ (2.24) | \$ (0.29) |

| Selected performance ratios: | | | | |
|---|------------|------------|------------|------------|
| Return on average assets (1) | -3.17% | -0.50% | -1.53% | -0.20% |
| Return on average equity (1) | -46.72% | -8.11% | -22.48% | -3.43% |
| Noninterest expense to average total assets (1) | 3.39% | 3.53% | 3.39% | 3.41% |
| Net interest margin (1) | 3.27% | 3.06% | 3.38% | 3.03% |
| Average total assets | \$ 340,137 | \$ 311,123 | \$ 339,131 | \$ 305,696 |
| Average total equity | 23,050 | 19,297 | 23,102 | 18,080 |

(1) Annualized.